

ACCEPTANCE/RENUNCIATION FORM

APPLICATION LISTOPENS:
15th Nov 2024

Lead Issuing House



APPLICATION LISTCLOSES:
24th Dec 2024

Joint Issuing Houses



ON BEHALF OF



Rights Issue of 6,839,884,274 Ordinary Shares of 50 Kobo Each at ₦35.00 Per Share

on the basis of 1 new ordinary share for every 5 ordinary shares held as at close of business on November 5, 2024

Payable in full on Acceptance

| | | |
|--|--------------------------|--|
| Details of Shareholders' Provisional Allotment | REG. ACCT NUMBER: | |
| | NAME: | |
| | UNITS HELD: | |
| | RIGHTS DUE: | |
| | AMOUNT: | |

INSTRUCTIONS FOR COMPLETING THE ACCEPTANCE/RENUNCIATION FORM

- Acceptance, request for additional shares, partial acceptance and/or renunciation must be made on this Acceptance/Renunciation Form.
- Allottees should complete only **ONE** of the boxes marked A and B on the reverse of this form.
- Shareholders can participate in the Issue through any of the electronic application channels: NGX Invest Platform, UBA Internet Banking platform or UBA Mobile Application. The UBA Internet Banking platform and the UBA Mobile Application have been integrated into the NGX Invest Platform. The NGX Invest Platform can be accessed at <https://invest.ngxgroup.com> and is available to all Shareholders to participate in the Rights issue and authorised Receiving Agents listed on page 77 of the Rights Circular to submit applications on behalf of Shareholders.
- Shareholders accepting the provisional allotment in full and submitting their applications through Receiving Agents should complete box A and submit their Acceptance/Renunciation Form to any of the Receiving Agents listed on pages 77 of the Rights Circular together with an electronic transfer, cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "**UBA RIGHTS**", with the name, address and mobile number of the shareholder written on the back. Evidence of all electronic transfers must be submitted to the Receiving Agents and the Issuing House.
- Shareholders accepting their provisional allotment partially and submitting their applications through Receiving Agents should complete box B and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on pages 77 of the Rights Circular together with the evidence of payment transfer for the partial acceptance in accordance with 2 above.
- Shareholders renouncing the provisional allotment partially or in full, who also wish to trade their rights on the floor of NGX should complete item (iii) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Acceptance/Renunciation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
- Shareholders who wish to acquire additional shares over and above their provisional allotment and submitting their applications through Receiving Agents should apply for additional shares by completing item (ii) and (iii) of box A.
- All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances/applications in respect of which cheques are returned unpaid for any reason will be rejected and cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Acceptance/Renunciation Form is lodged.
- Joint allottees must sign on separate lines in the appropriate section of the Acceptance/Renunciation Form.
- Acceptance/Renunciation Forms of corporate allottees must bear their incorporation numbers and corporate seals and must be completed under the hands of duly authorised officials who should also state their designations.

FOR REGISTRAR'S USE ONLY

| Number of Ordinary Shares Provisionally Allotted | Number of Ordinary Shares Accepted | Number of Additional Ordinary Shares appliedfor | Number of Ordinary Shares Renounced | Number of Additional Ordinary Shares allotted | Total number of Ordinary Shares Allotted | Total amount payable | Amount paid | Amount to be returned | Bank draft/ cheque number |
|--|------------------------------------|---|-------------------------------------|---|--|----------------------|-------------|-----------------------|---------------------------|
| | | | | | | ₦ | ₦ | ₦ | |

Care should be taken to comply with the instructions set out on the front of this form. If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance.

Investor's Stockbroker..... **CHN Number**.....

Stockbroker Code..... **CSCS Number**.....

If you wish to trade in rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing UBA's Rights.

STAMP OF RECEIVING AGENT

